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*Attorneys for U.S. Bank Trust National Association*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>MOTORS LIQUIDATION COMPANY, et al.,</b>	)	<b>Case No. 09-50026 (REG)</b>
<b>f/k/a General Motors corp., et al.</b>	)	
	)	<b>Jointly Administered</b>
	)	
<b>Debtors.</b>	)	
	)	

**NOTICE OF WITHDRAWAL OF CLAIM FILED BY U.S. BANK TRUST NATIONAL  
ASSOCIATION, AS OWNER TRUSTEE**

PLEASE TAKE NOTICE THAT U.S. Bank Trust National Association, not in its individual capacity, but solely as Owner Trustee, by and through its undersigned counsel, hereby withdraws the below proof of claim:

Debtor Name	Transaction	Claim Number
Motors Liquidation Company (f/ka/ General Motors Corporation)	2004A-2	50153

Boston, Massachusetts  
August 27, 2010

SULLIVAN & WORCESTER LLP

/s/ Charlotte P. Bodell

Richard Hiersteiner

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**CERTIFICATE OF SERVICE**

I, Charlotte P. Bodell, hereby certify that on this 27<sup>th</sup> day of August, 2010, copies of the *NOTICE OF WITHDRAWAL OF CLAIM FILED BY U.S. BANK TRUST NATIONAL ASSOCIATION, AS OWNER TRUSTEE* were served by electronic means via the Court's CM/ECF system on the parties registered with the CM/ECF system for such service.

/s/ Charlotte P. Bodell